

18-Month Bay Area Employment Trend As Of December 31, 2020

9-County San Francisco Bay Area						
Period	Labor Force	Employment	Unempmt. Rate	Mo.-Mo. Job Growth	Cum. Job Growth	% Chg. Prior Mo.
Dec-20	4,078,900	3,802,400	6.8%	-28,100	-297,200	-0.73%
Nov-20	4,070,500	3,830,500	5.9%	-45,700	-269,100	-1.18%
Oct-20	4,161,600	3,876,200	6.9%	174,800	-223,400	4.72%
Sep-20	4,029,000	3,701,400	8.1%	18,100	-398,200	0.49%
Aug-20	4,029,900	3,683,300	8.6%	32,100	-416,300	0.88%
Jul-20	4,084,300	3,651,200	10.6%	59,000	-448,400	1.64%
Jun-20	4,085,400	3,592,200	12.1%	115,600	-507,400	3.33%
May-20	3,968,500	3,476,600	12.4%	4,300	-623,000	0.12%
Apr-20	3,993,700	3,472,300	13.1%	-521,900	-627,300	-13.07%
Mar-20	4,139,600	3,994,200	3.5%	-79,200	-105,400	-1.94%
Feb-20	4,187,200	4,073,400	2.7%	5,100	-26,200	0.13%
Jan-20	4,184,900	4,068,300	2.8%	-82,300	-31,300	-1.98%
Dec-19	4,248,000	4,150,600	2.3%	3,700	51,000	0.09%
Nov-19	4,247,000	4,146,900	2.4%	-6,400	47,300	-0.15%
Oct-19	4,253,100	4,153,300	2.3%	-9,400	53,700	-0.23%
Sep-19	4,256,400	4,162,700	2.2%	56,600	63,100	1.38%
Aug-19	4,222,700	4,106,100	2.8%	6,500	6,500	0.16%
Jul-19	4,224,000	4,099,600	2.9%	N/A	N/A	N/A

9-County San Francisco Bay Area

Job Growth by County			
Year to Year	Job Growth	Employed Dec-20	Employed Dec-19
Alameda	-80,000	757,100	837,100
Contra Costa	-52,800	502,800	555,600
Marin	-13,400	126,800	140,200
Napa	-4,800	65,900	70,700
San Francisco	-50,500	529,900	580,400
San Mateo	-40,300	418,600	458,900
Santa Clara	-71,600	979,000	1,050,600
Solano	-12,800	187,900	200,700
Sonoma	-22,000	234,400	256,400
Bay Area	-348,200	3,802,400	4,150,600
% Change	-8.4%		

Monthly Change	Chg.	Dec-20	Nov-20
Bay Area	-28,100	3,802,400	3,830,500
% Change	-0.73%		

Labor Force Growth by County			
Year to Year	LF Growth	Labor Force Dec-20	Labor Force Dec-19
Alameda	-38,800	819,800	858,600
Contra Costa	-24,900	545,800	570,700
Marin	-8,800	134,100	142,900
Napa	-1,700	71,100	72,800
San Francisco	-25,500	566,200	591,700
San Mateo	-22,800	444,300	467,100
Santa Clara	-33,000	1,040,900	1,073,900
Solano	-1,600	206,100	207,700
Sonoma	-12,000	250,600	262,600
Bay Area	-169,100	4,078,900	4,248,000
% Change	-4.0%		

Monthly Change	Chg.	Dec-20	Nov-20
Bay Area	8,400	4,078,900	4,070,500
% Change	0.21%		

All County Subareas - Cities & Designated Places

<http://www.labormarketinfo.edd.ca.gov/data/labor-force-and-unemployment-for-cities-and-census-areas.html>

California - US, CA LA comparison

<https://www.labormarketinfo.edd.ca.gov/geography/industry-employment-california.html>

Total current (Dec-2020) Bay Area employment of 3,802,400 is 360,300 below the recent peak figure of 4,162,700 and the all-time high of 4,174,300 set in Dec-2018. The labor force is 177,500 below the recent peak figure of 4,256,400 and the all time high of 4,284,700 set in Nov-2018. Job growth (loss) over the past three months was 101,000 versus -12,100 for the same period last year. Mar-2020 represents the first month of significant job loss due to the Covid-19 pandemic. Recent growth reflects partial reopening of the local economy.

18-Month Trends for SF Bay Area Labor Force and Employment - Not Seasonally Adjusted

