

18-Month Bay Area Employment Trend As Of February 28, 2021

9-County San Francisco Bay Area						
Period	Labor Force	Employment	Unempmt. Rate	Mo.-Mo. Job Growth	Cum. Job Growth	% Chg. Prior Mo.
Feb-21	3,976,200	3,732,100	6.1%	63,900	-430,600	1.74%
Jan-21	3,928,500	3,668,200	6.6%	-134,200	-494,500	-3.53%
Dec-20	4,078,900	3,802,400	6.8%	-28,100	-360,300	-0.73%
Nov-20	4,070,500	3,830,500	5.9%	-45,700	-332,200	-1.18%
Oct-20	4,161,600	3,876,200	6.9%	174,800	-286,500	4.72%
Sep-20	4,029,000	3,701,400	8.1%	18,100	-461,300	0.49%
Aug-20	4,029,900	3,683,300	8.6%	32,100	-479,400	0.88%
Jul-20	4,084,300	3,651,200	10.6%	59,000	-511,500	1.64%
Jun-20	4,085,400	3,592,200	12.1%	115,600	-570,500	3.33%
May-20	3,968,500	3,476,600	12.4%	4,300	-686,100	0.12%
Apr-20	3,993,700	3,472,300	13.1%	-521,900	-690,400	-13.07%
Mar-20	4,139,600	3,994,200	3.5%	-79,200	-168,500	-1.94%
Feb-20	4,187,200	4,073,400	2.7%	5,100	-89,300	0.13%
Jan-20	4,184,900	4,068,300	2.8%	-82,300	-94,400	-1.98%
Dec-19	4,248,000	4,150,600	2.3%	3,700	-12,100	0.09%
Nov-19	4,247,000	4,146,900	2.4%	-6,400	-15,800	-0.15%
Oct-19	4,253,100	4,153,300	2.3%	-9,400	-9,400	-0.23%
Sep-19	4,256,400	4,162,700	2.2%	N/A	N/A	N/A

9-County San Francisco Bay Area

Job Growth by County			
Year to Year	Job Growth	Employed	
County		Feb-21	Feb-20
Alameda	-60,300	754,900	815,200
Contra Costa	-39,600	501,600	541,200
Marin	-12,000	124,500	136,500
Napa	-7,200	63,800	71,000
San Francisco	-63,900	510,200	574,100
San Mateo	-50,800	402,500	453,300
Santa Clara	-67,100	963,300	1,030,400
Solano	-13,100	187,000	200,100
Sonoma	-27,300	224,300	251,600
Bay Area	-341,300	3,732,100	4,073,400
% Change	-8.4%		

Monthly Change	Chg.	Feb-21	Jan-21
Bay Area	63,900	3,732,100	3,668,200
% Change	1.74%		

All County Subareas - Cities & Designated Places

<http://www.labormarketinfo.edd.ca.gov/data/labor-force-and-unemployment-for-cities-and-census-areas.html>

California - US, CA LA comparison

<https://www.labormarketinfo.edd.ca.gov/geography/industry-employment-california.html>

Labor Force Growth by County

Year to Year	LF Growth	Labor Force	
County		Feb-21	Feb-20
Alameda	-30,500	809,700	840,200
Contra Costa	-18,800	539,900	558,700
Marin	-8,600	131,100	139,700
Napa	-4,700	68,700	73,400
San Francisco	-46,200	541,100	587,300
San Mateo	-38,100	425,000	463,100
Santa Clara	-40,000	1,017,600	1,057,600
Solano	-4,800	203,500	208,300
Sonoma	-19,300	239,600	258,900
Bay Area	-211,000	3,976,200	4,187,200
% Change	-5.0%		

Monthly Change	Chg.	Feb-21	Jan-21
Bay Area	47,700	3,976,200	3,928,500
% Change	1.21%		

Total current (Feb-2021) Bay Area employment of 3,732,100 is 430,600 below the recent peak figure of 4,162,700 and the all-time high of 4,174,300 set in Dec-2018. The labor force is 280,200 below the recent peak figure of 4,256,400 and the all-time high of 4,284,700 set in Nov-2018. Job growth (loss) over the past three months was -98,400 versus -73,500 for the same period last year. Mar-2020 represents the first month of significant job loss due to the Covid-19 pandemic.

18-Month Trends for SF Bay Area Labor Force and Employment - Not Seasonally Adjusted

