

18-Month Bay Area Employment Trend As Of July 31, 2021

9-County San Francisco Bay Area						
Period	Labor Force	Employment	Unempmt. Rate	Mo.-Mo. Job Growth	Cum. Job Growth	% Chg. Prior Mo.
Jul-21	4,043,100	3,814,000	5.7%	58,700	-259,400	1.56%
Jun-21	3,988,100	3,755,300	5.8%	10,400	-318,100	0.28%
May-21	3,957,400	3,744,900	5.4%	40,100	-328,500	1.08%
Apr-21	3,928,700	3,704,800	5.7%	-29,300	-368,600	-0.78%
Mar-21	3,965,700	3,734,100	5.8%	2,000	-339,300	0.05%
Feb-21	3,976,200	3,732,100	6.1%	63,900	-341,300	1.74%
Jan-21	3,928,500	3,668,200	6.6%	-134,200	-405,200	-3.53%
Dec-20	4,078,900	3,802,400	6.8%	-28,100	-271,000	-0.73%
Nov-20	4,070,500	3,830,500	5.9%	-45,700	-242,900	-1.18%
Oct-20	4,161,600	3,876,200	6.9%	174,800	-197,200	4.72%
Sep-20	4,029,000	3,701,400	8.1%	18,100	-372,000	0.49%
Aug-20	4,029,900	3,683,300	8.6%	32,100	-390,100	0.88%
Jul-20	4,084,300	3,651,200	10.6%	59,000	-422,200	1.64%
Jun-20	4,085,400	3,592,200	12.1%	115,600	-481,200	3.33%
May-20	3,968,500	3,476,600	12.4%	4,300	-596,800	0.12%
Apr-20	3,993,700	3,472,300	13.1%	-521,900	-601,100	-13.07%
Mar-20	4,139,600	3,994,200	3.5%	-79,200	-79,200	-1.94%
Feb-20	4,187,200	4,073,400	2.7%	N/A	N/A	N/A

9-County San Francisco Bay Area

Job Growth by County			
Year to Year	Job Growth	Employed Jul-21	Employed Jul-20
Alameda	36,400	758,900	722,500
Contra Costa	24,700	504,800	480,100
Marin	6,900	128,900	122,000
Napa	2,400	67,500	65,100
San Francisco	21,200	532,400	511,200
San Mateo	16,200	420,000	403,800
Santa Clara	37,000	977,100	940,100
Solano	10,700	188,800	178,100
Sonoma	7,300	235,600	228,300
Bay Area	162,800	3,814,000	3,651,200
% Change	4.5%		

Monthly Change	Chg.	Jul-21	Jun-21
Bay Area	58,700	3,814,000	3,755,300
% Change	1.56%		

All County Subareas - Cities & Designated Places

<http://www.labormarketinfo.edd.ca.gov/data/labor-force-and-unemployment-for-cities-and-census-areas.html>

California - US, CA LA comparison

<https://www.labormarketinfo.edd.ca.gov/geography/industry-employment-california.html>

Labor Force Growth by County

Year to Year	LF Growth	Labor Force Jul-21	Labor Force Jul-20
Alameda	-9,600	811,000	820,600
Contra Costa	-4,300	541,300	545,600
Marin	1,300	135,000	133,700
Napa	-1,000	71,700	72,700
San Francisco	-12,300	561,600	573,900
San Mateo	-3,900	441,100	445,000
Santa Clara	-8,900	1,027,700	1,036,600
Solano	1,100	204,300	203,200
Sonoma	-3,600	249,400	253,000
Bay Area	-41,200	4,043,100	4,084,300
% Change	-1.0%		

Monthly Change	Chg.	Jul-21	Jun-21
Bay Area	55,000	4,043,100	3,988,100
% Change	1.38%		

Total current (July 2021) Bay Area employment of 3,814,000 is 259,400 below the recent peak figure of 4,073,400 and the all-time high of 4,174,300 set in December 2018. The labor force is 144,100 below the recent peak figure of 4,187,200 and the all-time high of 4,284,700 set in November 2018. Job growth (loss) over the past three months was 109,200 versus 178,900 for the same period last year. March 2020 represents the first month of significant job loss due to the Covid-19 pandemic.

18-Month Trends for SF Bay Area Labor Force and Employment - Not Seasonally Adjusted

