

18-Month Bay Area Employment Trend As Of December 31, 2022

9-County San Francisco Bay Area						
Period	Labor Force	Employment	Unempmt. Rate	Mo.-Mo. Job Growth	Cum. Job Growth	% Chg. Prior Mo.
Dec-22	4,127,600	4,027,900	2.4%	34,300	213,900	0.86%
Nov-22	4,107,100	3,993,600	2.8%	-29,700	179,600	-0.74%
Oct-22	4,128,600	4,023,300	2.6%	-3,600	209,300	-0.09%
Sep-22	4,130,000	4,026,900	2.5%	5,600	212,900	0.14%
Aug-22	4,134,300	4,021,300	2.7%	4,000	207,300	0.10%
Jul-22	4,120,600	4,017,300	2.5%	50,200	203,300	1.27%
Jun-22	4,072,800	3,967,100	2.6%	-15,500	153,100	-0.39%
May-22	4,071,800	3,982,600	2.2%	14,900	168,600	0.38%
Apr-22	4,070,100	3,967,700	2.5%	-29,200	153,700	-0.73%
Mar-22	4,115,800	3,996,900	2.9%	44,100	182,900	1.12%
Feb-22	4,091,200	3,952,800	3.4%	53,200	138,800	1.36%
Jan-22	4,056,900	3,899,600	3.9%	-23,200	85,600	-0.59%
Dec-21	4,062,800	3,922,800	3.4%	17,400	108,800	0.45%
Nov-21	4,057,200	3,905,400	3.7%	35,000	91,400	0.90%
Oct-21	4,046,100	3,870,400	4.3%	29,500	56,400	0.77%
Sep-21	4,025,300	3,840,900	4.6%	38,700	26,900	1.02%
Aug-21	4,022,100	3,802,200	5.5%	-11,800	-11,800	-0.31%
Jul-21	4,043,100	3,814,000	5.7%	N/A	N/A	N/A

9-County San Francisco Bay Area

Job Growth by County			
Year to Year	Job Growth	Employed	
County		Dec-22	Dec-21
Alameda	25,600	808,400	782,800
Contra Costa	18,400	538,400	520,000
Marin	-4,100	126,000	130,100
Napa	1,200	65,400	64,200
San Francisco	17,300	566,700	549,400
San Mateo	15,900	449,000	433,100
Santa Clara	26,000	1,038,800	1,012,800
Solano	500	193,100	192,600
Sonoma	4,300	242,100	237,800
Bay Area	105,100	4,027,900	3,922,800
% Change	2.7%		

Monthly Change	Chg.	Dec-22	Nov-22
Bay Area	34,300	4,027,900	3,993,600
% Change	0.86%		

Labor Force Growth by County			
Year to Year	LF Growth	Labor Force	
County		Dec-22	Dec-21
Alameda	16,400	831,100	814,700
Contra Costa	11,700	554,700	543,000
Marin	-4,900	128,800	133,700
Napa	400	67,400	67,000
San Francisco	11,800	578,400	566,600
San Mateo	12,100	457,600	445,500
Santa Clara	17,600	1,060,500	1,042,900
Solano	-2,400	200,700	203,100
Sonoma	2,100	248,400	246,300
Bay Area	64,800	4,127,600	4,062,800
% Change	1.6%		

Monthly Change	Chg.	Dec-22	Nov-22
Bay Area	20,500	4,127,600	4,107,100
% Change	0.50%		

All County Subareas - Cities & Designated Places
<http://www.labormarketinfo.edd.ca.gov/data/labor-force-and-unemployment-for-cities-and-census-areas.html>
 California - US, CA LA comparison
<https://www.labormarketinfo.edd.ca.gov/geography/industry-employment-california.html>

Total current (December 2022) Bay Area employment of 4,027,900 is the peak figure for the past 18 months but is below the all-time high of 4,174,300 set in December 2018. The labor force is 6,700 below the recent peak figure of 4,134,300 and the all-time high of 4,284,700 set in November 2018. Job growth over the past three months was 1,000 versus 81,900 for the same period last year.

18-Month Trends for SF Bay Area Labor Force and Employment - Not Seasonally Adjusted

